



Throughout our lives, we consider what our legacy will be and how we'll be remembered.

Your support of Marine Discovery Center's **Legacy Campaign** is a testament to how important you feel it is to:

- \* help protect and restore the Indian River Lagoon
- \* help educate children of all ages through conservation, education, and exploration
- \* have a healthy community in which we live

**Naming Marine Discovery Center for a gift allows you to leave a lasting legacy for future generations.**

[MarineDiscoveryCenter.org](http://MarineDiscoveryCenter.org)



## WHAT WILL YOUR LEGACY BE?

With your gift you can help ensure that your values live on through Marine Discovery Center.

To notify us of a legacy gift you have planned or to discuss your interest, please contact us at:

**Marine Discovery Center**  
**520 Barracuda Boulevard**  
**New Smyrna Beach, FL 32169**  
**386.428.4828**

Or email  
[legacy@marinediscoverycenter.org](mailto:legacy@marinediscoverycenter.org)

# Marine Discovery Center **CREATE A LEGACY**





# LEAVE YOUR LEGACY IN THE FUTURE

## Bequest

Bequests through a will or trust are one of the most popular ways of creating a permanent legacy. Including Marine Discovery Center in your will or trust is a flexible way to create a lasting legacy while still caring for your loved ones.

You can:

- Name Marine Discovery Center as a beneficiary of a specific amount or percentage of your estate
- Leave the organization what remains after your loved ones are provided for

### Suggested Wording:

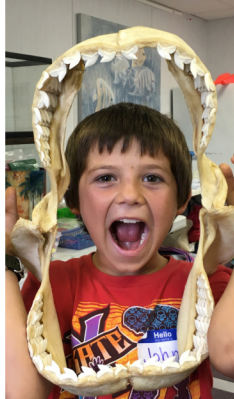
“I give [amount/percentage] to Marine Discovery Center, Inc., 520 Barracuda Boulevard, New Smyrna Beach, FL 32169. Federal Tax ID Number: 31-1559356.”

## Beneficiary Designation

You can also make Marine Discovery Center a beneficiary of your retirement, life insurance, or other assets.

## Important Note:

When making a gift, use our legal designation: **Marine Discovery Center, Inc.** and Tax ID #: **31-1559356**



# TAX-SMART GIVING NOW

## Donated Appreciated Assets

Donating stocks, mutual funds, and other appreciated assets may provide tax benefits now while supporting the mission of Marine Discovery Center.

## Donor-Advised Funds (DAFs)

A donor-advised fund is a charitable giving account that offers immediate tax benefits while allowing you to support your favorite causes. Use a DAF to manage your giving to Marine Discovery Center and other charities.

## Qualified Charitable Distributions (QCDs)

If you're 70½ or older, you can donate directly from your IRA to Marine Discovery Center through a QCD. This reduces your taxable income while supporting our mission.

These are just a few suggestions; speaking with your tax & legal advisor for guidance is essential. Marine Discovery Center works with:

**Jonas Roddenberry, CFP®**  
Edward Jones  
311 Lytle Avenue  
New Smyrna Beach, FL 32168  
386.428.6028

